

**NOTICE OF SPECIAL MEETING
AND AGENDA
OF THE TRUSTEES OF THE
CHANDLER MUNICIPAL AUTHORITY**

DATE OF MEETING: Friday, March 24, 2023

TIME OF MEETING: 12:00 o'clock p.m.

PLACE OF MEETING: City Hall
414 Manvel Ave.
Chandler, OK

1. DETERMINATION OF QUORUM AND CALL TO ORDER
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION OF THE CHANDLER MUNICIPAL AUTHORITY (THE "BORROWER") AUTHORIZING A LOAN FROM THE OKLAHOMA WATER RESOURCES BOARD IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$12,700,000.00; APPROVING THE ISSUANCE OF A PROMISSORY NOTE IN THE TOTAL AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$12,700,000.00, SECURED BY A PLEDGE OF REVENUES AND AUTHORIZING ITS EXECUTION; DESIGNATING A LOCAL TRUSTEE; APPROVING AND AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A LOAN AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A MORTGAGE WITH POWER OF SALE AND SECURITY AGREEMENT; RATIFYING AND CONFIRMING AN AMENDED LEASE AGREEMENT AND OPERATION AND MAINTENANCE CONTRACT; RATIFYING AND CONFIRMING A SALES TAX AGREEMENT BY AND BETWEEN THE CITY OF CHANDLER, OKLAHOMA AND THE BORROWER PERTAINING TO A YEAR-TO-YEAR PLEDGE OF CERTAIN SALES TAX REVENUE; RATIFYING AND CONFIRMING A PARITY AGREEMENT; APPROVING AND AUTHORIZING A NOTE PURCHASE AGREEMENT; APPROVING VARIOUS COVENANTS; APPROVING AND AUTHORIZING PAYMENT OF FEES AND EXPENSES; APPROVING AND AUTHORIZING APPLICATION TO THE OKLAHOMA WATER RESOURCES BOARD; APPROVING AND AUTHORIZING PROFESSIONAL SERVICES AGREEMENTS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
3. Consideration, Discussion and Possible Action on Street Improvement Financing
4. ADJOURNMENT

The undersigned received notice of the Special Meeting referenced herein prior to 12:00 o'clock p.m. on Wednesday, March 22, 2023, and this Notice of Special Meeting and Agenda was posted in prominent public view at the principal office of the Chandler Municipal Authority and the location of the meeting prior to 12:00 o'clock p.m. on Thursday, March 23, 2023.

By: _____
Stephanie Carmichael, City Clerk